

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS

FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: AV Promotions Holdings Limited

Stock code (ordinary shares): 8419

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 31 December 2024.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 21 December 2017

Name of Sponsor(s): Halcyon Capital Limited

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors

Mr. Wong Man Por

Mr. Wong Chi Bor

Independent Non-executive Directors

Dr. Leung Wai Cheung

Mr. Chan Wing Kee

Ms. Soon Yuk Tai

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of
the GEM Listing Rules) and their
respective interests in the ordinary
shares and other securities of the
Company

Name	Number of shares of HK\$0.01 each in the share capital of the Company (the “Shares”)	Percentage of issued Shares
Mega King Elite Investment Limited (“Mega King”) <i>(Note 1)</i>	290,000,000	72.5%
Wong Man Por (“Mr. Wong”) <i>(Note 1)</i>	290,000,000	72.5%
Kong Suet Yau (“Mrs. Wong”) <i>(Note 2)</i>	290,000,000	72.5%

Notes:

1. The 290,000,000 Shares are held by Mega King, and Mega King is wholly-owned and beneficially-owned by Mr. Wong. By virtue of the provisions of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”), Mr. Wong is deemed to be interested in all the Shares held by Mega King.
2. Mrs. Wong is the spouse of Mr. Wong and is deemed to be interested in all the Shares held by Mega King for the purpose of the SFO.

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock
Exchange within the same group as the
Company:

N/A

Financial year end date:

31 December

Registered address:

Windward 3, Regatta Office Park
PO Box 1350, Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of
business:

Units 1–15 & 25–27, 19/F
Oceanic Industrial Centre
2 Lee Lok Street
Ap Lei Chau
Hong Kong

Web-site address (if applicable):

www.avpromotions.com

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Share registrar: **Principal share register**
 Ocorian Trust (Cayman) Limited
 Windward 3, Regatta Office Park
 PO Box 1350, Grand Cayman KY1-1108
 Cayman Islands

Hong Kong branch share registrar
 Tricor Investor Services Limited
 17/F, Far East Finance Centre
 16 Harcourt Road
 Hong Kong

Auditors: HLB Hodgson Impey Cheng Limited
 31/F, Gloucester Tower
 The Landmark, 11 Pedder Street
 Central, Hong Kong

B. Business activities*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company and its subsidiaries are principally engaged in the provision of one-stop visual, lighting and audio solutions services in Hong Kong, the People's Republic of China and Macau.

C. Ordinary shares

Number of ordinary shares in issue: 400,000,000

Par value of ordinary shares in issue: 0.01

Board lot size (in number of shares): 5,000 Shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

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No. of shares falling to be issued upon the exercise of outstanding warrants:

N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Wong Man Por
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.